

CFSNM

5 YEAR RETURNS

2022

Investment Returns

Endowment - 16.37%
Intermediate - 14.24%
Donor Advised Funds - 15.96%

2021

Investment Returns

Endowment 14.0%
Intermediate 10.10%
Donor Advised Funds 13.2%

2020

Investment Returns

Endowment 10.5%
Intermediate 14.0%
Donor Advised Funds 17%
First year to split Donor Advised Funds into their own separate fund. This increased transparency between multiple funds.

2019

Total Asset Returns

Endowment 17.8%
Intermediate 2.2%

2018

Total Asset Returns

Endowment - 5.43%
Intermediate - 2.20%

5 YEAR DISTRIBUTIONS TO FUNDS WITHIN CFSNM

2022	3%
2021	4%
2020	5%
2019	2%
2018	3%



COMMUNITY
FOUNDATION
OF SOUTHERN NEW MEXICO

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